



Optimizing Your Retirement: Smart Decisions for Social Security and Medicare

**Friday, October 31, 2025
From 2:00 PM to 3:30 PM**

SEMINAR TOPICS

Learn How Social Security and Medicare Are Closely Linked and Often Go Hand-In-Hand With Effective Retirement Planning.

SOCIAL SECURITY

- Optimal Strategies for Social Security Retirement Income
- Tax Implications for Individuals & Self-Employed
- Working While Receiving Social Security Benefits
- Social Security Benefits – Spousal & Survivor
- Filing for Survivor Benefits & Taxes
- Social Security Correspondence – What to Do!

MEDICARE

- When Should You Enroll
- How and When to Become Eligible
- Enrollment Periods
- Making Changes to Coverage
- Defining Medicare Parts A, B, C, D
- Medicare Advantage Plans
- Medicare Supplement Plans

PROGRAM PRESENTERS



Erin Fountain, EA , RSSA®
Suncoastssadvisors.com



Rick Liberto
Licensed Insurance Broker
Insurancesalesinc.com

Seating is Limited!
To RSVP Call (941) 955-9099
Or Go to AldermanOaks.com

Alderman Oaks Retirement Center
727 Hudson Ave., Sarasota, FL 34236
#AL8979